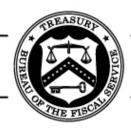
## TREASURY NEWS



Department of the Treasury . Bureau of the Fiscal Service

Embargoed Until 11:00 A.M. CONTACT: Treasury Securities Services July 02, 2015 202-504-3550

TREASURY OFFERING ANNOUNCEMENT 1

Offering Amount         (Reopening)           CUrrently Outstanding         \$45,543,000,000           CUSIP Number         912828XB1           Auction Date         July 08, 2015           Original Issue Date         May 15, 2015           Issue Date         July 15, 2015           Maturity Date         May 15, 2025           Dated Date         May 15, 2015           Series         C-2025           Yield         Determined at Auction           Interest Rate         2-1/8%           Interest Payment Dates         November 15 and May 15           Accrued Interest from 05/15/2015 to 07/15/2015         \$3.52242 Per \$1,000           Premium or Discount         Determined at Auction           Minimum Amount Required for STRIPS         \$100           Corpus CUSIP Number         912820U96           Additional TINT(s) Due Date(s) and         None           CUSIP Number(s)         \$7,350,000,000           Maximum Award         \$7,350,000,000           Maximum Recognized Bid at a Single Yield         \$7,350,000,000           NLP Reporting Threshold         \$7,350,000,000           NLP Exclusion Amount         \$15,800,000           Maximum Bid Amount and Multiples         \$0           Competitive Bid Yield Incr	Term and Type of Security	9-Year 10-Month 2-1/8% Note
Currently Outstanding         \$45,543,000,000           CUSIP Number         912828XB1           Auction Date         July 08, 2015           Original Issue Date         May 15, 2015           Issue Date         May 15, 2015           Maturity Date         May 15, 2015           Dated Date         May 15, 2015           Series         C-2025           Yield         Determined at Auction           Interest Rate         2-18%           Interest Payment Dates         November 15 and May 15           Accrued Interest from 05/15/2015 to 07/15/2015         \$3.52242 Per \$1,000           Premium or Discount         Determined at Auction           Minimum Amount Required for STRIPS         \$100           Corpus CUSIP Number         912820U96           Additional TINT(s) Due Date(s) and         None           CUSIP Number(s)         None           Maximum Award         \$7,350,000,000           Maximum Recognized Bid at a Single Yield         \$7,350,000,000           NLP Reporting Threshold         \$7,350,000,000           NLP Exclusion Amount         \$15,800,000,000           Minimum Bid Amount and Multiples         \$100           Competitive Bid Yield Increments 2         0.001%           Maximum Noncompetit		(Reopening)
CUSIP Number         912828XB1           Auction Date         July 08, 2015           Original Issue Date         May 15, 2015           Issue Date         July 15, 2015           Maturity Date         May 15, 2025           Dated Date         May 15, 2025           Series         C-2025           Series         C-2025           Yield         Determined at Auction           Interest Rate         2-1/8%           Interest Payment Dates         November 15 and May 15           Accrued Interest from 05/15/2015 to 07/15/2015         \$3.5.2242 Per \$1,000           Premium or Discount         Determined at Auction           Minimum Amount Required for STRIPS         \$100           Corpus CUSIP Number         912820U96           Additional TINT(s) Due Date(s) and         None           CUSIP Number(s)         None           Maximum Award         \$7,350,000,000           Maximum Recognized Bid at a Single Yield         \$7,350,000,000           NLP Exclusion Amount         \$15,800,000,000           Minimum Bid Amount and Multiples         \$100           Competitive Bid Yield Increments <sup>2</sup> 0.001 %           Maximum Noncompetitive Award         \$5,000,000           Eligible for Holding in TreasuryDir	Offering Amount	\$21,000,000,000
Auction Date         July 08, 2015           Original Issue Date         May 15, 2015           Issue Date         July 15, 2015           Maturity Date         May 15, 2025           Dated Date         May 15, 2015           Series         C -2025           Yield         Determined at Auction           Interest Rate         2-1/8%           Interest Payment Dates         November 15 and May 15           Accrued Interest from 05/15/2015 to 07/15/2015         \$3.52242 Per \$1,000           Premium or Discount         Determined at Auction           Minimum Amount Required for STRIPS         \$100           Corpus CUSIP Number         912820196           Additional TINT(s) Due Date(s) and         None           CUSIP Number(s)         \$7,350,000,000           Maximum Award         \$7,350,000,000           Maximum Recognized Bid at a Single Yield         \$7,350,000,000           NLP Exclusion Amount         \$15,800,000,000           Minimum Bid Amount and Multiples         \$100           Competitive Bid Yield Increments ²         0,001%           Maximum Noncompetitive Award         \$5,000,000           Eligible for Holding in TreasuryDirect <sub>®</sub> \$5           Estimated Amount of Maturing Coupon Securities Held by the Public ¹	Currently Outstanding	\$45,543,000,000
Original Issue Date         May 15, 2015           Issue Date         July 15, 2015           Maturity Date         May 15, 2015           Dated Date         May 15, 2015           Series         C-2025           Yield         Determined at Auction           Interest Rate         Determined at Auction           Interest Payment Dates         November 15 and May 15           Accrued Interest from 05/15/2015 to 07/15/2015         \$3.52242 Per \$1,000           Premium or Discount         Determined at Auction           Minimum Amount Required for STRIPS         \$100           Corpus CUSIP Number         912820U96           Additional TINT(s) Due Date(s) and         None           CUSIP Number(s)         \$7,350,000,000           Maximum Award         \$7,350,000,000           Maximum Recognized Bid at a Single Yield         \$7,350,000,000           NLP Reporting Threshold         \$7,350,000,000           NLP Exclusion Amount         \$15,800,000,000           Minimum Bid Amount and Multiples         \$100           Competitive Bid Yield Increments 2         0.001%           Maximum Noncompetitive Award         \$52,726,000,000           Estimated Amount of Maturing Coupon Securities Held by the Public 4         \$52,726,000,000           Mat	CUSIP Number	912828XB1
Issue Date         July 15, 2015           Maturity Date         May 15, 2025           Dated Date         May 15, 2025           Series         C-2025           Yield         Determined at Auction           Interest Rate         2-1/8%           Interest Payment Dates         November 15 and May 15           Accrued Interest from 05/15/2015 to 07/15/2015         \$3.52242 Per \$1,000           Premium or Discount         Determined at Auction           Minimum Amount Required for STRIPS         \$100           Corpus CUSIP Number         912820U96           Additional TINT(s) Due Date(s) and         None           CUSIP Number(s)         \$7,350,000,000           Maximum Award         \$7,350,000,000           Maximum Recognized Bid at a Single Yield         \$7,350,000,000           NLP Exclusion Amount         \$15,800,000,000           MInimum Bid Amount and Multiples         \$100           Competitive Bid Yield Increments 2         0.001%           Maximum Noncompetitive Award         \$5,000,000           Eigible for Holding in TreasuryDirect <sub>®</sub> Yes           Estimated Amount of Maturing Coupon Securities Held by the Public 4         \$52,726,000,000           Maturing Date         \$0           SOMA Amounts Included in Offering	Auction Date	July 08, 2015
Maturity Date         May 15, 2025           Dated Date         May 15, 2015           Series         C-2025           Yield         Determined at Auction           Interest Rate         2-1/8%           Interest Payment Dates         November 15 and May 15           Accrued Interest from 05/15/2015 to 07/15/2015         \$3.52242 Per \$1,000           Premium or Discount         Determined at Auction           Minimum Amount Required for STRIPS         \$100           Corpus CUSIP Number         912820U96           Additional TINT(s) Due Date(s) and CUSIP Number(s)         None CUSIP Number(s)           Maximum Award         \$7,350,000,000           Maximum Recognized Bid at a Single Yield         \$7,350,000,000           NLP Reporting Threshold         \$7,350,000,000           NLP Exclusion Amount         \$15,800,000,000           Minimum Bid Amount and Multiples         \$100           Competitive Bid Yield Increments 2         0.001%           Maximum Noncompetitive Award         \$52,000,000           Eligible for Holding in TreasuryDirect®         Yes           Estimated Amount of Maturing Coupon Securities Held by the Public 4         \$52,726,000,000           Maximum Quanting Date         \$0           SOMA Holdings Maturing         \$0      <	Original Issue Date	May 15, 2015
Dated Date         May 15, 2015           Series         C-2025           Yield         Determined at Auction           Interest Rate         2-1/8%           Interest Payment Dates         November 15 and May 15           Accrued Interest from 05/15/2015 to 07/15/2015         \$3.52242 Per \$1,000           Premium or Discount         Determined at Auction           Minimum Amount Required for STRIPS         \$100           Corpus CUSIP Number         912820U96           Additional TINT(s) Due Date(s) and CUSIP Number(s)         None           Maximum Award         \$7,350,000,000           Maximum Recognized Bid at a Single Yield         \$7,350,000,000           NLP Reporting Threshold         \$7,350,000,000           NLP Exclusion Amount         \$15,800,000,000           Maximum Bid Amount and Multiples         \$100           Competitive Bid Yield Increments 2         0.001%           Maximum Noncompetitive Award         \$50,000,000           Eligible for Holding in TreasuryDirect@         Yes           Estimated Amount of Maturing Coupon Securities Held by the Public 4         \$52,726,000,000           Maturing Date         July 15, 2015           SOMA Holdings Maturing         \$0           SOMA Amounts Included in Offering Amount 3         Yes <td>Issue Date</td> <td>July 15, 2015</td>	Issue Date	July 15, 2015
Series         C-2025           Yield         Determined at Auction           Interest Rate         2-1/8%           Interest Payment Dates         November 15 and May 15           Accrued Interest from 05/15/2015 to 07/15/2015         \$3.52242 Per \$1,000           Premium or Discount         Determined at Auction           Minimum Amount Required for STRIPS         \$100           Corpus CUSIP Number         912820U96           Additional TINT(s) Due Date(s) and         None           CUSIP Number(s)         \$7,350,000,000           Maximum Award         \$7,350,000,000           Maximum Recognized Bid at a Single Yield         \$7,350,000,000           NLP Reporting Threshold         \$7,350,000,000           NLP Exclusion Amount         \$15,800,000,000           Minimum Bid Amount and Multiples         \$100           Competitive Bid Yield Increments ²         0.001%           Maximum Noncompetitive Award         \$5,000,000           Eligible for Holding in TreasuryDirect®         Yes           Estimated Amount of Maturing Coupon Securities Held by the Public ⁴         \$52,726,000,000           Maturing Date         July 15, 2015           SOMA Holdings Maturing         \$0           SOMA Amounts Included in Offering Amount ³         Yes	Maturity Date	May 15, 2025
Yield         Determined at Auction           Interest Rate         2-1/8%           Interest Payment Dates         November 15 and May 15           Accrued Interest from 05/15/2015 to 07/15/2015         \$3.52242 Per \$1,000           Premium or Discount         Determined at Auction           Minimum Amount Required for STRIPS         \$100           Corpus CUSIP Number         912820U96           Additional TINT(s) Due Date(s) and         None           CUSIP Number(s)         \$7,350,000,000           Maximum Award         \$7,350,000,000           Maximum Recognized Bid at a Single Yield         \$7,350,000,000           NLP Reporting Threshold         \$7,350,000,000           NLP Exclusion Amount         \$15,800,000,000           Minimum Bid Amount and Multiples         \$100           Competitive Bid Yield Increments ²         0.001%           Maximum Noncompetitive Award         \$5,000,000           Eligible for Holding in TreasuryDirect         Yes           Estimated Amount of Maturing Coupon Securities Held by the Public ⁴         \$52,726,000,000           Maturing Date         July 15, 2015           SOMA Holdings Maturing         \$0           SOMA Amounts Included in Offering Amount         No           FIMA Amounts Included in Offering Amount	Dated Date	May 15, 2015
Interest Rate         2-1/8%           Interest Payment Dates         November 15 and May 15           Accrued Interest from 05/15/2015 to 07/15/2015         \$3.52242 Per \$1,000           Premium or Discount         Determined at Auction           Minimum Amount Required for STRIPS         \$100           Corpus CUSIP Number         912820U96           Additional TINT(s) Due Date(s) and CUSIP Number(s)         None           CUSIP Number(s)         \$7,350,000,000           Maximum Award         \$7,350,000,000           Maximum Recognized Bid at a Single Yield         \$7,350,000,000           NLP Reporting Threshold         \$7,350,000,000           NLP Exclusion Amount         \$15,800,000,000           Minimum Bid Amount and Multiples         \$100           Competitive Bid Yield Increments ²         0.001%           Maximum Noncompetitive Award         \$5,000,000           Eligible for Holding in TreasuryDirect®         Yes           Estimated Amount of Maturing Coupon Securities Held by the Public ¹         \$52,726,000,000           Maturing Date         July 15, 2015           SOMA Holdings Maturing         \$0           SOMA Amounts Included in Offering Amount         No           FIMA Amounts Included in Offering Amount         12:00 Noon ET	Series	C-2025
Interest Payment DatesNovember 15 and May 15Accrued Interest from 05/15/2015 to 07/15/2015\$3.52242 Per \$1,000Premium or DiscountDetermined at AuctionMinimum Amount Required for STRIPS\$100Corpus CUSIP Number912820U96Additional TINT(s) Due Date(s) andNoneCUSIP Number(s)\$7,350,000,000Maximum Award\$7,350,000,000Maximum Recognized Bid at a Single Yield\$7,350,000,000NLP Reporting Threshold\$7,350,000,000NLP Exclusion Amount\$15,800,000,000Minimum Bid Amount and Multiples\$100Competitive Bid Yield Increments ²0.001%Maximum Noncompetitive Award\$5,000,000Eligible for Holding in TreasuryDirect⊕YesEstimated Amount of Maturing Coupon Securities Held by the Public ⁴\$52,726,000,000Maturing DateJuly 15, 2015SOMA Holdings Maturing\$0SOMA Amounts Included in Offering AmountNoFIMA Amounts Included in Offering AmountNoFIMA Amounts Included in Offering Amount12:00 Noon ET	Yield	Determined at Auction
Accrued Interest from 05/15/2015 to 07/15/2015         \$3.52242 Per \$1,000           Premium or Discount         Determined at Auction           Minimum Amount Required for STRIPS         \$100           Corpus CUSIP Number         912820U96           Additional TINT(s) Due Date(s) and CUSIP Number(s)         None           Maximum Award         \$7,350,000,000           Maximum Recognized Bid at a Single Yield         \$7,350,000,000           NLP Reporting Threshold         \$7,350,000,000           NLP Exclusion Amount         \$15,800,000,000           Minimum Bid Amount and Multiples         \$100           Competitive Bid Yield Increments ²         0.001%           Maximum Noncompetitive Award         \$5,000,000           Eligible for Holding in TreasuryDirect⊚         Yes           Estimated Amount of Maturing Coupon Securities Held by the Public ⁴         \$52,726,000,000           Maturing Date         July 15, 2015           SOMA Holdings Maturing         \$0           SOMA Amounts Included in Offering Amount         No           FIMA Amounts Included in Offering Amount ³         Yes           Noncompetitive Closing Time         12:00 Noon ET	Interest Rate	2-1/8%
Premium or DiscountDetermined at AuctionMinimum Amount Required for STRIPS\$100Corpus CUSIP Number912820U96Additional TINT(s) Due Date(s) and CUSIP Number(s)NoneMaximum Award\$7,350,000,000Maximum Recognized Bid at a Single Yield\$7,350,000,000NLP Reporting Threshold\$7,350,000,000NLP Exclusion Amount\$15,800,000,000Minimum Bid Amount and Multiples\$100Competitive Bid Yield Increments ²0.001%Maximum Noncompetitive Award\$5,000,000Eligible for Holding in TreasuryDirect₀YesEstimated Amount of Maturing Coupon Securities Held by the Public ⁴\$52,726,000,000Maturing DateJuly 15, 2015SOMA Holdings Maturing\$0SOMA Amounts Included in Offering AmountNoFIMA Amounts Included in Offering Amount ³YesNoncompetitive Closing Time12:00 Noon ET		November 15 and May 15
Minimum Amount Required for STRIPS\$100Corpus CUSIP Number912820U96Additional TINT(s) Due Date(s) and CUSIP Number(s)NoneCUSIP Number(s)\$7,350,000,000Maximum Award\$7,350,000,000Maximum Recognized Bid at a Single Yield\$7,350,000,000NLP Reporting Threshold\$7,350,000,000NLP Exclusion Amount\$15,800,000,000Minimum Bid Amount and Multiples\$100Competitive Bid Yield Increments ²0.001%Maximum Noncompetitive Award\$5,000,000Eligible for Holding in TreasuryDirect®YesEstimated Amount of Maturing Coupon Securities Held by the Public ⁴\$52,726,000,000Maturing DateJuly 15, 2015SOMA Holdings Maturing\$0SOMA Amounts Included in Offering AmountNoFIMA Amounts Included in Offering Amount ³YesNoncompetitive Closing Time12:00 Noon ET	Accrued Interest from 05/15/2015 to 07/15/2015	\$3.52242 Per \$1,000
Corpus CUSIP Number Additional TINT(s) Due Date(s) and CUSIP Number(s)912820U96 NoneMaximum Award\$7,350,000,000 Maximum Recognized Bid at a Single Yield\$7,350,000,000 NLP Reporting ThresholdNLP Reporting Threshold\$7,350,000,000 NLP Exclusion Amount\$15,800,000,000Minimum Bid Amount and Multiples\$100 Competitive Bid Yield Increments ²0.001% Maximum Noncompetitive Award\$5,000,000 Eligible for Holding in TreasuryDirect®YesEstimated Amount of Maturing Coupon Securities Held by the Public ⁴\$52,726,000,000 Maturing DateJuly 15, 2015 SOMA Holdings MaturingSOMA Amounts Included in Offering Amount FIMA Amounts Included in Offering Amount ³NoNoncompetitive Closing Time12:00 Noon ET	Premium or Discount	Determined at Auction
Corpus CUSIP Number Additional TINT(s) Due Date(s) and CUSIP Number(s)NoneMaximum Award Maximum Recognized Bid at a Single Yield NLP Reporting Threshold NLP Exclusion Amount\$7,350,000,000 \$7,350,000,000 \$7,350,000,000 \$15,800,000,000Minimum Bid Amount and Multiples Competitive Bid Yield Increments ² Maximum Noncompetitive Award Eligible for Holding in TreasuryDirect® Stimated Amount of Maturing Coupon Securities Held by the Public ⁴ Maturing Date SOMA Holdings Maturing SOMA Amounts Included in Offering Amount FIMA Amounts Included in Offering Amount ³ Yes\$12:00 Noon ETNoncompetitive Closing Time12:00 Noon ET	Minimum Amount Required for STRIPS	\$100
Additional TINT(s) Due Date(s) and CUSIP Number(s)  Maximum Award \$7,350,000,000 Maximum Recognized Bid at a Single Yield \$7,350,000,000 NLP Reporting Threshold \$7,350,000,000 NLP Exclusion Amount \$15,800,000,000 Minimum Bid Amount and Multiples \$100 Competitive Bid Yield Increments ² 0.001% Maximum Noncompetitive Award \$5,000,000 Eligible for Holding in TreasuryDirect Estimated Amount of Maturing Coupon Securities Held by the Public ⁴ \$52,726,000,000 Maturing Date July 15, 2015 SOMA Holdings Maturing SOMA Amounts Included in Offering Amount No FIMA Amounts Included in Offering Amount 3 Yes Noncompetitive Closing Time 12:00 Noon ET		912820U96
CUSIP Number(s)Maximum Award\$7,350,000,000Maximum Recognized Bid at a Single Yield\$7,350,000,000NLP Reporting Threshold\$7,350,000,000NLP Exclusion Amount\$15,800,000,000Minimum Bid Amount and Multiples\$100Competitive Bid Yield Increments ²0.001%Maximum Noncompetitive Award\$5,000,000Eligible for Holding in TreasuryDirect®YesEstimated Amount of Maturing Coupon Securities Held by the Public ⁴\$52,726,000,000Maturing DateJuly 15, 2015SOMA Holdings Maturing\$0SOMA Amounts Included in Offering AmountNoFIMA Amounts Included in Offering Amount ³YesNoncompetitive Closing Time12:00 Noon ET	Additional TINT(s) Due Date(s) and	None
Maximum Recognized Bid at a Single Yield\$7,350,000,000NLP Reporting Threshold\$7,350,000,000NLP Exclusion Amount\$15,800,000,000Minimum Bid Amount and Multiples\$100Competitive Bid Yield Increments ²0.001%Maximum Noncompetitive Award\$5,000,000Eligible for Holding in TreasuryDirect®YesEstimated Amount of Maturing Coupon Securities Held by the Public ⁴\$52,726,000,000Maturing DateJuly 15, 2015SOMA Holdings Maturing\$0SOMA Amounts Included in Offering AmountNoFIMA Amounts Included in Offering Amount ³YesNoncompetitive Closing Time12:00 Noon ET	CUSIP Number(s)	
Maximum Recognized Bid at a Single Yield\$7,350,000,000NLP Reporting Threshold\$7,350,000,000NLP Exclusion Amount\$15,800,000,000Minimum Bid Amount and Multiples\$100Competitive Bid Yield Increments ²0.001%Maximum Noncompetitive Award\$5,000,000Eligible for Holding in TreasuryDirect®YesEstimated Amount of Maturing Coupon Securities Held by the Public ⁴\$52,726,000,000Maturing DateJuly 15, 2015SOMA Holdings Maturing\$0SOMA Amounts Included in Offering AmountNoFIMA Amounts Included in Offering Amount ³YesNoncompetitive Closing Time12:00 Noon ET	Maximum Award	\$7,350,000,000
NLP Reporting Threshold NLP Exclusion Amount\$7,350,000,000 \$15,800,000,000Minimum Bid Amount and Multiples Competitive Bid Yield Increments ²\$100 0.001% 0.001% 0.001% 0.001% 0.001% 0.0000 0.0000 0.0000 0.0000 0.0000 0.0000 0.0000 0.0000 0.0000 0.0000 0.0000 0.0000 0.00		
NLP Exclusion Amount\$15,800,000,000Minimum Bid Amount and Multiples\$100Competitive Bid Yield Increments ²0.001%Maximum Noncompetitive Award\$5,000,000Eligible for Holding in TreasuryDirect⊚YesEstimated Amount of Maturing Coupon Securities Held by the Public ⁴\$52,726,000,000Maturing DateJuly 15, 2015SOMA Holdings Maturing\$0SOMA Amounts Included in Offering AmountNoFIMA Amounts Included in Offering Amount ³YesNoncompetitive Closing Time12:00 Noon ET		
Minimum Bid Amount and Multiples\$100Competitive Bid Yield Increments 20.001%Maximum Noncompetitive Award\$5,000,000Eligible for Holding in TreasuryDirect®YesEstimated Amount of Maturing Coupon Securities Held by the Public 4\$52,726,000,000Maturing DateJuly 15, 2015SOMA Holdings Maturing\$0SOMA Amounts Included in Offering AmountNoFIMA Amounts Included in Offering Amount 3YesNoncompetitive Closing Time12:00 Noon ET	1 0	
Competitive Bid Yield Increments 20.001%Maximum Noncompetitive Award\$5,000,000Eligible for Holding in TreasuryDirect®YesEstimated Amount of Maturing Coupon Securities Held by the Public 4\$52,726,000,000Maturing DateJuly 15, 2015SOMA Holdings Maturing\$0SOMA Amounts Included in Offering AmountNoFIMA Amounts Included in Offering Amount 3YesNoncompetitive Closing Time12:00 Noon ET		
Maximum Noncompetitive Award\$5,000,000Eligible for Holding in TreasuryDirect®YesEstimated Amount of Maturing Coupon Securities Held by the Public ⁴\$52,726,000,000Maturing DateJuly 15, 2015SOMA Holdings Maturing\$0SOMA Amounts Included in Offering AmountNoFIMA Amounts Included in Offering Amount ³YesNoncompetitive Closing Time12:00 Noon ET		
Eligible for Holding in TreasuryDirect <sub>®</sub> Estimated Amount of Maturing Coupon Securities Held by the Public <sup>4</sup> Maturing Date  SOMA Holdings Maturing  SOMA Amounts Included in Offering Amount  FIMA Amounts Included in Offering Amount <sup>3</sup> Noncompetitive Closing Time  Yes  12:00 Noon ET	*	
Estimated Amount of Maturing Coupon Securities Held by the Public <sup>4</sup> Maturing Date  SOMA Holdings Maturing  SOMA Amounts Included in Offering Amount  FIMA Amounts Included in Offering Amount <sup>3</sup> Noncompetitive Closing Time  \$52,726,000,000  July 15, 2015  SOMA Amounts Included in Offering Amount  No  12:00 Noon ET	<u> •</u>	
Maturing Date  SOMA Holdings Maturing  SOMA Amounts Included in Offering Amount FIMA Amounts Included in Offering Amount 3  Noncompetitive Closing Time  July 15, 2015  \$0  \$1  \$1  \$1  \$1  \$1  \$1  \$1  \$1  \$1		
SOMA Holdings Maturing SOMA Amounts Included in Offering Amount FIMA Amounts Included in Offering Amount Yes  Noncompetitive Closing Time \$0 No N	The state of the s	
SOMA Amounts Included in Offering Amount FIMA Amounts Included in Offering Amount Yes  Noncompetitive Closing Time 12:00 Noon ET	· · · · · · · · · · · · · · · · · · ·	
FIMA Amounts Included in Offering Amount <sup>3</sup> Noncompetitive Closing Time  12:00 Noon ET	· · · · · · · · · · · · · · · · · · ·	·
Noncompetitive Closing Time 12:00 Noon ET	<u> </u>	= . *
	FIMA Amounts Included in Offering Amount <sup>3</sup>	Yes
	Noncompetitive Closing Time	12:00 Noon ET
		1:00 p.m. ET

<sup>&</sup>lt;sup>1</sup>Governed by the Terms and Conditions set forth in The Uniform Offering Circular for the Sale and Issue of Marketable Book-Entry Treasury Bills, Notes, and Bonds (31 CFR Part 356, as amended), and this offering announcement.

<sup>&</sup>lt;sup>2</sup>Must be expressed as a yield with three decimals e.g., 7.123%.

<sup>&</sup>lt;sup>3</sup>FIMA up to \$1,000 million in noncompetitive bids from Foreign and International Monetary Authority not to exceed \$100 million per account.

<sup>&</sup>lt;sup>4</sup>Includes maturing TIPS which have been adjusted for inflation.