

Ontario Financing Authority
1 Dundas Street West
Suite 1200
Toronto ON M7A 1Y7
Phone: 416-325-8000

Office ontarien de financement
1 rue Dundas ouest
Bureau 1200
Toronto ON M7A 1Y7



Province of Ontario – Bond Issues Details

Series No.:	DMTN262
CUSIP:	68333ZBC0
Principal Amount:	C\$1,250,000,000
Form:	Fully registered Global Bond issued to CDS & Co. as nominee of CDS
Closing Date:	January 19, 2024
Maturity Date:	June 2, 2034
Purchase Price:	99.771% of Principal Amount
Deemed Accrued Interest (if any):	C\$6,821,917.81 (From and including December 2, 2023 but excluding January 19, 2024, being 48 days)
Other Premiums (if any):	n/a
Authorized Denomination(s):	C\$1,000 and integral multiples thereof
Interest Bearing:	Yes
Interest Rate:	4.15%
Interest Payment Dates:	Semi-annually on June 2 and December 2 of each year
First Interest Payment Period:	From December 2, 2023 to June 2, 2024
Interest Day Count Convention:	30/360 (Equal Payments)
Accrue Day Basis (Irregular Coupon Period(s), if any):	ACT/365C
Business Day Convention:	Following

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Province of Ontario – Bond Issues Details

Series No.:	DMTN262 (1 st Re-opening)
CUSIP:	68333ZBC0
Principal Amount:	C\$1,250,000,000
Form:	Fully registered Global Bond issued to CDS & Co. as nominee of CDS
Closing Date:	February 1, 2024
Maturity Date:	June 2, 2034
Purchase Price:	100.004% of Principal Amount
Deemed Accrued Interest (if any):	C\$8,669,520.55 (From and including December 2, 2023 but excluding February 1, 2024, being 61 days)
Other Premiums (if any):	n/a
Authorized Denomination(s):	C\$1,000 and integral multiples thereof
Interest Bearing:	Yes
Interest Rate:	4.15%
Interest Payment Dates:	Semi-annually on June 2 and December 2 of each year
First Interest Payment Period:	From December 2, 2023 to June 2, 2024
Interest Day Count Convention:	30/360 (Equal Payments)
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Province of Ontario – Bond Issues Details

Series No.:	DMTN262 (2 nd Re-opening)
CUSIP:	68333ZBC0
Principal Amount:	C\$750,000,000
Form:	Fully registered Global Bond issued to CDS & Co. as nominee of CDS
Closing Date:	February 20, 2024
Maturity Date:	June 2, 2034
Purchase Price:	99.449% of Principal Amount
Deemed Accrued Interest (if any):	C\$6,821,917.81 (From and including December 2, 2023 but excluding February 20, 2024, being 80 days)
Other Premiums (if any):	n/a
Authorized Denomination(s):	C\$1,000 and integral multiples thereof
Interest Bearing:	Yes
Interest Rate:	4.15%
Interest Payment Dates:	Semi-annually on June 2 and December 2 of each year
First Interest Payment Period:	From December 2, 2023 to June 2, 2024
Interest Day Count Convention:	30/360 (Equal Payments)
Accrue Day Basis (Irregular Coupon Period(s), if any):	ACT/365C
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Province of Ontario – Bond Issues Details

Series No.:	DMTN262 (3 rd Re-opening)
CUSIP:	68333ZBC0
Principal Amount:	C\$750,000,000
Form:	Fully registered Global Bond issued to CDS & Co. as nominee of CDS
Closing Date:	April 2, 2024
Maturity Date:	June 2, 2034
Purchase Price:	99.773% of Principal Amount
Deemed Accrued Interest (if any):	C\$10,403,424.66 (From and including December 2, 2023 but excluding April 2, 2024, being 122 days)
Other Premiums (if any):	n/a
Authorized Denomination(s):	C\$1,000 and integral multiples thereof
Interest Bearing:	Yes
Interest Rate:	4.15%
Interest Payment Dates:	Semi-annually on June 2 and December 2 of each year
First Interest Payment Period:	From December 2, 2023 to June 2, 2024
Interest Day Count Convention:	30/360 (Equal Payments)
Accrue Day Basis (Irregular Coupon Period(s), if any):	ACT/365C
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Province of Ontario – Bond Issues Details

Series No.:	DMTN262 (4 th Re-opening)
CUSIP:	68333ZBC0
Principal Amount:	C\$750,000,000
Form:	Fully registered Global Bond issued to CDS & Co. as nominee of CDS
Closing Date:	April 8, 2024
Maturity Date:	June 2, 2034
Purchase Price:	98.885% of Principal Amount
Deemed Accrued Interest (if any):	C\$10,915,068.49 (From and including December 2, 2023 but excluding April 8, 2024, being 128 days)
Other Premiums (if any):	n/a
Authorized Denomination(s):	C\$1,000 and integral multiples thereof
Interest Bearing:	Yes
Interest Rate:	4.15%
Interest Payment Dates:	Semi-annually on June 2 and December 2 of each year
First Interest Payment Period:	From December 2, 2023 to June 2, 2024
Interest Day Count Convention:	30/360 (Equal Payments)
Accrue Day Basis (Irregular Coupon Period(s), if any):	ACT/365C
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Province of Ontario – Bond Issues Details

Series No.:	DMTN262 (5 th Re-opening)
CUSIP:	68333ZBC0
Principal Amount:	C\$1,000,000,000
Form:	Fully registered Global Bond issued to CDS & Co. as nominee of CDS
Closing Date:	April 30, 2024
Maturity Date:	June 2, 2034
Purchase Price:	96.907% of Principal Amount
Deemed Accrued Interest (if any):	C\$17,054,794.52 (From and including December 2, 2023 but excluding April 30, 2024, being 150 days)
Other Premiums (if any):	n/a
Authorized Denomination(s):	C\$1,000 and integral multiples thereof
Interest Bearing:	Yes
Interest Rate:	4.15%
Interest Payment Dates:	Semi-annually on June 2 and December 2 of each year
First Interest Payment Period:	From December 2, 2023 to June 2, 2024
Interest Day Count Convention:	30/360 (Equal Payments)
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Province of Ontario – Bond Issues Details

Series No.:	DMTN262 (6th Re-opening)
CUSIP:	68333ZBC0
Principal Amount:	C\$750,000,000
Form:	Fully registered Global Bond issued to CDS & Co. as nominee of CDS
Closing Date:	May 16, 2024
Maturity Date:	June 2, 2034
Purchase Price:	98.025% of Principal Amount
Deemed Accrued Interest (if any):	C\$14,155,479.45 (From and including December 2, 2023 but excluding May 16, 2024, being 166 days)
Other Premiums (if any):	n/a
Authorized Denomination(s):	C\$1,000 and integral multiples thereof
Interest Bearing:	Yes
Interest Rate:	4.15%
Interest Payment Dates:	Semi-annually on June 2 and December 2 of each year
First Interest Payment Period:	From December 2, 2023 to June 2, 2024
Interest Day Count Convention:	30/360 (Equal Payments)
Accrue Day Basis (Irregular Coupon Period(s), if any):	ACT/365C
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Province of Ontario – Bond Issues Details

Series No.:	DMTN262 (7th Re-opening)
CUSIP:	68333ZBC0
Principal Amount:	C\$1,000,000,000
Form:	Fully registered Global Bond issued to CDS & Co. as nominee of CDS
Closing Date:	June 3, 2024
Maturity Date:	June 2, 2034
Purchase Price:	97.892% of Principal Amount
Deemed Accrued Interest (if any):	C\$113,698.63 (From and including June 2, 2024 but excluding June 3, 2024, being 1 day)
Other Premiums (if any):	n/a
Authorized Denomination(s):	C\$1,000 and integral multiples thereof
Interest Bearing:	Yes
Interest Rate:	4.15%
Interest Payment Dates:	Semi-annually on June 2 and December 2 of each year
First Interest Payment Period:	From June 2, 2024 to December 2, 2024
Interest Day Count Convention:	30/360 (Equal Payments)
Accrue Day Basis (Irregular Coupon Period(s), if any):	ACT/365C
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Province of Ontario – Bond Issues Details

Series No.:	DMTN262 (8th Re-opening)
CUSIP:	68333ZBC0
Principal Amount:	C\$1,000,000,000
Form:	Fully registered Global Bond issued to CDS & Co. as nominee of CDS
Closing Date:	June 13, 2024
Maturity Date:	June 2, 2034
Purchase Price:	99.780% of Principal Amount
Deemed Accrued Interest (if any):	C\$1,250,684.93 (From and including June 2, 2024 but excluding June 13, 2024, being 11 days)
Other Premiums (if any):	n/a
Authorized Denomination(s):	C\$1,000 and integral multiples thereof
Interest Bearing:	Yes
Interest Rate:	4.15%
Interest Payment Dates:	Semi-annually on June 2 and December 2 of each year
First Interest Payment Period:	From June 2, 2024 to December 2, 2024
Interest Day Count Convention:	30/360 (Equal Payments)
Accrue Day Basis (Irregular Coupon Period(s), if any):	ACT/365C
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Province of Ontario – Bond Issues Details

Series No.:	DMTN262 (9th Re-opening)
CUSIP:	68333ZBC0
Principal Amount:	C\$1,250,000,000
Form:	Fully registered Global Bond issued to CDS & Co. as nominee of CDS
Closing Date:	June 28, 2024
Maturity Date:	June 2, 2034
Purchase Price:	99.989% of Principal Amount
Deemed Accrued Interest (if any):	C\$3,695,205.48 (From and including June 2, 2024 but excluding June 28, 2024, being 26 days)
Other Premiums (if any):	n/a
Authorized Denomination(s):	C\$1,000 and integral multiples thereof
Interest Bearing:	Yes
Interest Rate:	4.15%
Interest Payment Dates:	Semi-annually on June 2 and December 2 of each year
First Interest Payment Period:	From June 2, 2024 to December 2, 2024
Interest Day Count Convention:	30/360 (Equal Payments)
Accrue Day Basis (Irregular Coupon Period(s), if any):	ACT/365C
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Province of Ontario – Bond Issues Details

Series No.:	DMTN262 (10th Re-opening)
CUSIP:	68333ZBC0
Principal Amount:	C\$1,000,000,000
Form:	Fully registered Global Bond issued to CDS & Co. as nominee of CDS
Closing Date:	July 12, 2024
Maturity Date:	June 2, 2034
Purchase Price:	99.972% of Principal Amount
Deemed Accrued Interest (if any):	C\$4,547,945.21 (From and including June 2, 2024 but excluding July 12, 2024, being 40 days)
Other Premiums (if any):	n/a
Authorized Denomination(s):	C\$1,000 and integral multiples thereof
Interest Bearing:	Yes
Interest Rate:	4.15%
Interest Payment Dates:	Semi-annually on June 2 and December 2 of each year
First Interest Payment Period:	From June 2, 2024 to December 2, 2024
Interest Day Count Convention:	30/360 (Equal Payments)
Accrue Day Basis (Irregular Coupon Period(s), if any):	ACT/365C
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Province of Ontario – Bond Issues Details

Series No.:	DMTN262 (11th Re-opening)
CUSIP:	68333ZBC0
Principal Amount:	C\$1,500,000,000
Form:	Fully registered Global Bond issued to CDS & Co. as nominee of CDS
Closing Date:	July 31, 2024
Maturity Date:	June 2, 2034
Purchase Price:	101.336% of Principal Amount
Deemed Accrued Interest (if any):	C\$10,062,328.77 (From and including June 2, 2024 but excluding July 31, 2024, being 59 days)
Other Premiums (if any):	n/a
Authorized Denomination(s):	C\$1,000 and integral multiples thereof
Interest Bearing:	Yes
Interest Rate:	4.15%
Interest Payment Dates:	Semi-annually on June 2 and December 2 of each year
First Interest Payment Period:	From June 2, 2024 to December 2, 2024
Interest Day Count Convention:	30/360 (Equal Payments)
Accrue Day Basis (Irregular Coupon Period(s), if any):	ACT/365C
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Aggregate Principal Amount Issued To Date: \$12,250,000,000