

 滙豐銀行特定金錢信託資金投資外國債券產品目錄

資料更新日期:2023年05月05日

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|---|--------------|--------------------------|-------------------|---------------------|------------------|---|------------------------------------|---|------------------|---|
| <b>評等A-以上_短天期(六年內) / Credit Rating Above A_ Short-term (within 6 years)</b> |              |                          |                   |                     |                  |   |                                    |   |                  |   |
| B415  | 微軟           | MICROSOFT CORP           | 2023/12/15        | 0.60                | 3.625            | USD   | Aaa/AAA/NA                         | 10,000                                      | 2023/9/15 @ 100  | N |
| B822  | 高特利集團        | ALTRIA GROUP INC         | 2024/1/31         | 0.73                | 4                | USD   | A3/BBB/BBB                         | 10,000                                      | -                | N |
| B374  | 國際商業機器公司     | IBM CORP                 | 2024/2/12         | 0.76                | 3.625            | USD   | A3/A-/NA                           | 100,000                                     | -                | N |
| B496  | 百事可樂公司       | PEPSICO INC              | 2024/3/1          | 0.81                | 3.6              | USD   | A1/A+/NA                           | 10,000                                      | 2023/12/1 @ 100  | N |
| B405  | 思科系統公司       | CISCO SYSTEMS INC        | 2024/3/4          | 0.82                | 3.625            | USD   | A1/AA-/                            | 10,000                                      | -                | N |
| B453  | 沃爾瑪公司        | WALMART INC              | 2024/4/22         | 0.96                | 3.3              | USD   | Aa2/AA/AA                          | 10,000                                      | 2024/1/22 @ 100  | N |
| BA34  | 美國國庫債券       | US TREASURY N/B          | 2024/4/30         | 0.98                | 2.5              | USD   | Aaa/-/AAAu                         | 10,000                                      | -                | N |
| B401  | 摩根大通銀行       | JPMORGAN CHASE & CO      | 2024/5/13         | 1.01                | 3.625            | USD   | A1/A-/AA-                          | 10,000                                      | -                | N |
| BA35  | 美國國庫債券       | US TREASURY N/B          | 2024/8/31         | 1.32                | 3.25             | USD   | Aaa/-/                             | 10,000                                      | -                | N |
| BA36  | 美國國庫債券       | US TREASURY N/B          | 2024/9/30         | 1.40                | 4.25             | USD   | Aaa/-/                             | 10,000                                      | -                | N |
| B498  | 菲利普莫里斯國際公司   | PHILIP MORRIS INTL INC   | 2024/11/10        | 1.51                | 3.25             | USD   | A2/A-/A                            | 10,000                                      | -                | N |
| B473  | 亞馬遜公司        | AMAZON.COM INC           | 2024/12/5         | 1.58                | 3.8              | USD   | A1/AA/AA-                          | 10,000                                      | 2024/9/5 @ 100   | N |
| B472  | 康卡斯特         | COMCAST CORP             | 2025/2/15         | 1.77                | 3.375            | USD   | A3/A-/A-                           | 10,000                                      | 2024/11/15 @ 100 | N |
| B505  | 艾克森美孚        | EXXON MOBIL CORPORATION  | 2025/3/6          | 1.83                | 2.709            | USD   | Aa2/AA-/                           | 10,000                                      | 2024/12/6 @ 100  | N |
| B995  | 巴克萊集團        | BARCLAYS PLC             | 2025/3/16         | 1.85                | 3.65             | USD   | Baa1/BBB/A                         | 200,000                                     | -                | N |
| BA11  | 麥格里銀行        | MACQUARIE BANK LTD       | 2025/3/21         | 1.87                | 3.231            | USD   | A2/A+/A                            | 10,000                                      | -                | N |
| B994  | 大華銀行         | UNITED OVERSEAS BANK LTD | 2025/4/7          | 1.91                | 3.059            | USD   | Aa1/AA-/AA-                        | 200,000                                     | -                | N |
| B919  | 加拿大皇家銀行      | ROYAL BANK OF CANADA     | 2025/4/14         | 1.93                | 3.375            | USD   | A1/A/AA-                           | 10,000                                      | -                | N |
| BA37  | 美國國庫債券       | US TREASURY N/B          | 2025/5/15         | 2.02                | 2.125            | USD   | Aaa/-/AAAu                         | 10,000                                      | -                | N |
| B938  | 高盛集團         | GOLDMAN SACHS GROUP INC  | 2025/5/22         | 2.04                | 3.75             | USD   | A2/BBB+/A                          | 10,000                                      | 2025/2/22 @ 100  | N |
| BA01  | 花旗集團         | CITIGROUP INC            | 2025/5/24         | 2.04                | 4.14             | USD   | A3/BBB+/A                          | 10,000                                      | 2024/5/24 @ 100  | N |
| BA23  | 澳洲國民銀行_紐約    | NATIONAL AUSTRALIA BK/NY | 2025/6/9          | 2.09                | 3.5              | USD   | Aa3/AA-/                           | 250,000                                     | -                | N |
| B999  | 法國興業銀行       | SOCIETE GENERALE         | 2025/6/13         | 2.10                | 4.351            | USD   | A1/A/A                             | 200,000                                     | -                | N |
| BA17  | 渣打集團         | STANDARD CHARTERED PLC   | 2025/6/28         | 2.14                | 2.9              | AUD   | A3/BBB+/A                          | 250,000                                     | 2024/6/28 @ 100  | N |
| B880  | 富士康遠東有限公司    | FOXCONN FAR EAST LTD     | 2025/10/28        | 2.47                | 1.625            | USD   | -/A-/                              | 200,000                                     | -                | N |
| B939  | 微軟           | MICROSOFT CORP           | 2025/11/3         | 2.49                | 3.125            | USD   | Aaa/AAA/NA                         | 10,000                                      | 2025/8/3 @ 100   | N |
| B976  | 美國運通         | AMERICAN EXPRESS CO      | 2025/11/6         | 2.50                | 4.2              | USD   | A2/BBB+/A                          | 10,000                                      | 2025/10/6 @ 100  | N |
| BA55  | 渣打集團         | STANDARD CHARTERED PLC   | 2025/11/16        | 2.52                | 7.776            | USD   | A3/BBB+/A                          | 200,000                                     | 2024/11/16 @ 100 | N |
| BA87  | 澳洲國民銀行       | NATIONAL AUSTRALIA BANK  | 2025/11/25        | 2.55                | 4.65             | AUD   | Aa3/AA-/                           | 10,000                                      | -                | N |
| B940  | 匯豐控股         | HSBC HOLDINGS PLC        | 2025/12/9         | 2.59                | 4.18             | USD   | A3/A-/A+                           | 200,000                                     | 2024/12/9 @ 100  | N |
| B699  | 威士卡          | VISA INC                 | 2025/12/14        | 2.60                | 3.15             | USD   | Aa3/AA-/                           | 10,000                                      | 2025/9/14 @ 100  | N |
| B964  | 巴克萊集團        | BARCLAYS PLC             | 2026/1/12         | 2.68                | 4.375            | USD   | Baa1/BBB/A                         | 200,000                                     | -                | N |
| BB22  | 法國巴黎銀行       | BNP PARIBAS              | 2026/1/23         | 2.71                | 3.375            | GBP   | Baa1/A-/A+                         | 100,000                                     | -                | N |
| BA84  | 多倫多道明銀行      | TORONTO-DOMINION BANK    | 2026/1/27         | 2.72                | 4.344            | CAD   | A1/A-/                             | 10,000                                      | -                | N |
| B983  | 卡達國家銀行       | QNB FINANCE LTD          | 2026/2/4          | 2.74                | 3.15             | CNY   | Aa3/-/                             | 1,000,000                                   | -                | N |

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| BB24       | 美國運通         | AMERICAN EXPRESS CO      | 2026/2/13               | 2.77              | 4.9                 | USD              | A2/BBB+/A   | 10,000                             | 2026/1/13 @ 100                             | N    |
| B925       | 高特利集團        | ALTRIA GROUP INC         | 2026/2/14               | 2.77              | 4.4                 | USD              | A3/BBB/BBB  | 10,000                             | 2025/12/14 @ 100                            | N    |
| BA62       | 百事可樂         | PEPSICO INC              | 2026/2/24               | 2.80              | 2.85                | USD              | A1/A+/NA  | 10,000                             | 2025/11/24 @ 100                            | N    |
| B966       | 匯豐控股         | HSBC HOLDINGS PLC        | 2026/3/8                | 2.83              | 4.3                 | USD              | A3/A-/A+  | 200,000                            | -   | N    |
| B920       | 匯豐控股         | HSBC HOLDINGS PLC        | 2026/3/10               | 2.84              | 2.999               | USD              | A3/A-/A+  | 200,000                            | 2025/3/10 @ 100                             | N    |
| BA54       | 渣打集團         | STANDARD CHARTERED PLC   | 2026/3/18               | 2.86              | 4.35                | CNY              | A3/BBB+/A   | 1,000,000                          | 2025/3/18 @ 100                             | N    |
| B941       | 百度股份有限公司     | BAIDU INC                | 2026/4/9                | 2.92              | 1.72                | USD              | A3/-/A  | 200,000                            | 2026/3/9 @ 100                              | N    |
| B970       | 渣打集團         | STANDARD CHARTERED PLC   | 2026/4/12               | 2.93              | 4.05                | USD              | A3/BBB+/A   | 200,000                            | -   | N    |
| BA81       | 富國銀行         | WELLS FARGO & COMPANY    | 2026/4/28               | 2.97              | 4.168               | CAD              | A1/BBB+/A+  | 10,000                             | 2025/4/28 @ 100                             | N    |
| BA22       | 瑞銀集團         | UBS GROUP AG             | 2026/5/12               | 3.01              | 4.488               | USD              | -/A-/A+ *   | 200,000                            | 2025/5/12 @ 100                             | N    |
| BA12       | 麥格理集團        | MACQUARIE GROUP LTD      | 2026/8/9                | 3.25              | 5.108               | USD              | A3/BBB+/A   | 10,000                             | 2025/8/9 @ 100                              | N    |
| B696       | 思科系統公司       | CISCO SYSTEMS INC        | 2026/9/20               | 3.37              | 2.5                 | USD              | A1/AA-/-  | 10,000                             | 2026/6/20 @ 100                             | N    |
| B955       | 花旗集團         | CITIGROUP INC            | 2026/10/21              | 3.45              | 3.2                 | USD              | A3/BBB+/A   | 10,000                             | 2026/7/21 @ 100                             | N    |
| BA57       | 匯豐控股         | HSBC HOLDINGS PLC        | 2026/11/3               | 3.49              | 7.336               | USD              | A3/A-/A+  | 200,000                            | 2025/11/3 @ 100                             | N    |
| BA09       | 高盛集團         | GOLDMAN SACHS GROUP INC  | 2026/11/16              | 3.52              | 3.5                 | USD              | A2/BBB+/A   | 10,000                             | 2025/11/16 @ 100                            | N    |
| BA52       | 輝瑞大藥廠股份有限公司  | PFIZER INC               | 2026/12/15              | 3.60              | 3                   | USD              | A1/A+/Au  | 10,000                             | -   | N    |
| B723       | 康卡斯特         | COMCAST CORP             | 2027/1/15               | 3.69              | 2.35                | USD              | A3/A-/A-  | 10,000                             | 2026/10/15 @ 100                            | N    |
| B952       | 摩根士丹利        | MORGAN STANLEY           | 2027/1/20               | 3.70              | 3.625               | USD              | A1/A-/A+  | 10,000                             | -   | N    |
| B951       | 高盛集團         | GOLDMAN SACHS GROUP INC  | 2027/1/26               | 3.72              | 3.85                | USD              | A2/BBB+/A   | 10,000                             | 2026/1/26 @ 100                             | N    |
| B695       | 國際商業機器       | IBM CORP                 | 2027/1/27               | 3.72              | 3.3                 | USD              | A3/A-/NA  | 100,000                            | -   | N    |
| B701       | 微軟           | MICROSOFT CORP           | 2027/2/6                | 3.75              | 3.3                 | USD              | Aaa/AAA/NA  | 10,000                             | 2026/11/6 @ 100                             | Y    |
| B697       | 蘋果公司         | APPLE INC                | 2027/2/9                | 3.76              | 3.35                | USD              | Aaa/AA+/-   | 10,000                             | 2026/11/9 @ 100                             | N    |
| BA89       | 澳洲國民銀行       | NATIONAL AUSTRALIA BANK  | 2027/2/25               | 3.80              | 2.9                 | AUD              | Aa3/AA-/-   | 10,000                             | -   | N    |
| B956       | 西太平洋銀行公司     | WESTPAC BANKING CORP     | 2027/3/8                | 3.83              | 3.35                | USD              | Aa3/AA-/A+  | 10,000                             | -   | N    |
| B953       | 威瑞森電信公司      | VERIZON COMMUNICATIONS   | 2027/3/16               | 3.85              | 4.125               | USD              | Baa1/BBB+/A-  | 10,000                             | -   | N    |
| BA82       | 華特迪士尼公司      | WALT DISNEY COMPANY/THE  | 2027/3/30               | 3.89              | 3.057               | CAD              | A2/BBB+/A-  | 10,000                             | -   | N    |
| BA38       | 美國國庫債券       | US TREASURY N/B          | 2027/3/31               | 3.90              | 2.5                 | USD              | Aaa/-/AAAu  | 10,000                             | -   | N    |
| B926       | 台積電亞利桑那公司    | TSMC ARIZONA CORP        | 2027/4/22               | 3.95              | 3.875               | USD              | Aa3/AA-/-   | 200,000                            | 2027/3/22 @ 100                             | N    |
| B929       | 蘋果公司         | APPLE INC                | 2027/6/20               | 4.11              | 3                   | USD              | Aaa/AA+/-   | 10,000                             | 2027/3/20 @ 100                             | Y    |
| BA83       | 巴克萊集團        | BARCLAYS PLC             | 2027/6/23               | 4.12              | 2.166               | CAD              | Baa1/BBB/A  | 200,000                            | 2026/6/23 @ 100                             | N    |
| B974       | 台積電全球有限公司    | TSMC GLOBAL LTD          | 2027/7/22               | 4.20              | 4.375               | USD              | Aa3/AA-/-   | 200,000                            | 2027/6/22 @ 100                             | N    |
| B990       | Meta平台       | META PLATFORMS INC       | 2027/8/15               | 4.27              | 3.5                 | USD              | A1/AA-/-  | 10,000                             | 2027/7/15 @ 100                             | N    |
| BA39       | 美國國庫債券       | US TREASURY N/B          | 2027/8/31               | 4.31              | 3.125               | USD              | Aaa/-/-   | 10,000                             | -   | N    |
| BA66       | 雀巢控股公司       | NESTLE HOLDINGS INC      | 2027/10/1               | 4.40              | 4.125               | USD              | Aa3/AA-/-   | 150,000                            | 2027/9/1 @ 100                              | N    |
| BA79       | 美國銀行         | BANK OF AMERICA CORP     | 2027/10/21              | 4.45              | 3.248               | USD              | A1/A-/AA-   | 10,000                             | 2026/10/21 @ 100                            | N    |
| BA65       | 豐田汽車信貸公司     | TOYOTA MOTOR CREDIT CORP | 2027/11/10              | 4.51              | 5.45                | USD              | A1/A+/A+  | 10,000                             | -   | N    |

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| BA77   | 菲利浦莫里斯國際公司   | PHILIP MORRIS INTL INC   | 2027/11/17              | 4.53              | 5.125               | USD              | A2/A-/A   | 10,000                             | 2027/10/17 @ 100                            | N    |
| B996   | 法國巴黎銀行       | BNP PARIBAS              | 2028/1/20               | 4.70              | 2.591               | USD              | Baa1/A-/A+  | 200,000                            | 2027/1/20 @ 100                             | N    |
| B842   | 第一資本金融公司     | CAPITAL ONE FINANCIAL CO | 2028/1/31               | 4.73              | 3.8                 | USD              | Baa1/BBB/A-   | 10,000                             | 2027/12/31 @ 100                            | N    |
| B886   | 阿聯酋NBD       | EMIRATES NBD BANK PJSC   | 2028/2/9                | 4.76              | 4.75                | AUD              | A2/-/A+   | 10,000                             | -   | N    |
| B969   | 7-Eleven公司   | 7-ELEVEN INC             | 2028/2/10               | 4.76              | 1.3                 | USD              | Baa2/A/-  | 10,000                             | 2027/12/10 @ 100                            | N    |
| B736   | 康卡斯特公司       | COMCAST CORP             | 2028/2/15               | 4.77              | 3.15                | USD              | A3/A-/A-  | 10,000                             | 2027/11/15 @ 100                            | N    |
| B795   | 美國國庫債券       | US TREASURY N/B          | 2028/2/15               | 4.77              | 2.75                | USD              | Aaa/-/AAAu  | 10,000                             | -   | N    |
| BA98   | 沙烏地阿拉伯政府     | SAUDI INTERNATIONAL BOND | 2028/3/4                | 4.82              | 3.625               | USD              | A1/-/A+   | 200,000                            | -   | N    |
| BB18   | 摩根士丹利        | MORGAN STANLEY           | 2028/4/20               | 4.95              | 4.21                | USD              | A1/A-/A+  | 10,000                             | 2027/4/20 @ 100                             | N    |
| BB19   | 摩根大通銀行       | JPMORGAN CHASE & CO      | 2028/4/26               | 4.97              | 4.323               | USD              | A1/A-/AA-   | 10,000                             | 2027/4/26 @ 100                             | N    |
| BA02   | 花旗集團         | CITIGROUP INC            | 2028/5/24               | 5.04              | 4.658               | USD              | A3/BBB+/A   | 10,000                             | 2027/5/24 @ 100                             | N    |
| B967   | 匯豐控股         | HSBC HOLDINGS PLC        | 2028/6/9                | 5.09              | 4.755               | USD              | A3/A-/A+  | 200,000                            | 2027/6/9 @ 100                              | N    |
| BA13   | 麥格理集團        | MACQUARIE GROUP LTD      | 2028/6/21               | 5.12              | 4.098               | USD              | A3/BBB+/A   | 10,000                             | 2027/6/21 @ 100                             | N    |
| BA20   | 匯豐控股         | HSBC HOLDINGS PLC        | 2028/8/11               | 5.26              | 5.21                | USD              | A3/A-/A+  | 200,000                            | 2027/8/11 @ 100                             | N    |
| B997   | 法國巴黎銀行       | BNP PARIBAS              | 2028/8/14               | 5.27              | 4.4                 | USD              | Baa1/A-/A+  | 200,000                            | -   | N    |
| B968   | 威瑞森電信公司      | VERIZON COMMUNICATIONS   | 2028/9/21               | 5.37              | 4.329               | USD              | Baa1/BBB+/A-  | 10,000                             | -   | N    |
| BA51   | 匯豐控股         | HSBC HOLDINGS PLC        | 2028/11/3               | 5.49              | 7.39                | USD              | A3/A-/A+  | 200,000                            | 2027/11/3 @ 100                             | N    |
| BA56   | 渣打集團         | STANDARD CHARTERED PLC   | 2028/11/16              | 5.52              | 7.767               | USD              | A3/BBB+/A   | 200,000                            | 2027/11/16 @ 100                            | N    |
| BA14   | 麥格理集團        | MACQUARIE GROUP LTD      | 2028/11/28              | 5.56              | 3.763               | USD              | A3/BBB+/A   | 10,000                             | 2027/11/28 @ 100                            | N    |
| BA80   | 巴克萊集團        | BARCLAYS PLC             | 2028/11/2               | 5.49              | 7.385               | USD              | Baa1/BBB/A  | 200,000                            | 2027/11/2 @ 100                             | N    |
| 評等A-以上_長天期(六年以上) / Credit Rating Above A- Long-term (over 6 years) |              |                          |                         |                   |                     |                  |   |                                    |   |      |
| BA60   | 威瑞森電信公司      | VERIZON COMMUNICATIONS   | 2029/2/8                | 5.75              | 3.875               | USD              | Baa1/BBB+/A-  | 10,000                             | 2028/11/8 @ 100                             | Y    |
| B840   | 高特利集團        | ALTRIA GROUP INC         | 2029/2/14               | 5.77              | 4.8                 | USD              | A3/BBB/BBB  | 10,000                             | 2028/11/14 @ 100                            | N    |
| BB13   | 三菱UFJ金融集團公司  | MITSUBISHI UFJ FIN GRP   | 2029/2/22               | 5.79              | 5.422               | USD              | A1/A-/A-  | 200,000                            | 2028/2/22 @ 100                             | N    |
| BB03   | 匯豐控股         | HSBC HOLDINGS PLC        | 2029/3/9                | 5.83              | 6.161               | USD              | A3/A-/A+  | 200,000                            | 2028/3/9 @ 100                              | N    |
| B971   | 台積電亞利桑那公司    | TSMC ARIZONA CORP        | 2029/4/22               | 5.95              | 4.125               | USD              | Aa3/AA-/A-  | 200,000                            | 2029/2/22 @ 100                             | N    |
| BB11   | 瑞穗金融集團       | MIZUHO FINANCIAL GROUP   | 2029/5/27               | 6.05              | 5.667               | USD              | A1/A-/A-  | 200,000                            | 2028/5/27 @ 100                             | N    |
| BA64   | 豐田汽車信貸公司     | TOYOTA MOTOR CREDIT CORP | 2029/6/29               | 6.14              | 4.45                | USD              | A1/A+/A+  | 10,000                             | -   | N    |
| BA24   | 蘋果公司         | APPLE INC                | 2029/8/8                | 6.25              | 3.25                | USD              | Aaa/AA+/A-  | 10,000                             | 2029/6/8 @ 100                              | N    |
| B908   | 阿聯酋杜拜國家銀行    | EMIRATES NBD BANK PJSC   | 2030/2/26               | 6.80              | 3.05                | AUD              | A2/-/A+   | 10,000                             | -   | N    |
| B927   | 高盛集團         | GOLDMAN SACHS GROUP INC  | 2030/3/15               | 6.85              | 3.8                 | USD              | A2/BBB+/A   | 10,000                             | 2029/12/15 @ 100                            | N    |
| BA68   | 可口可樂         | COCA-COLA CO/THE         | 2030/3/25               | 6.88              | 3.45                | USD              | A1/A+/Au  | 10,000                             | -   | N    |
| BA53   | 輝瑞大藥廠股份有限公司  | PFIZER INC               | 2030/4/1                | 6.90              | 2.625               | USD              | A1/A+/Au  | 10,000                             | 2030/1/1 @ 100                              | N    |
| BA78   | 寶馬美國資本有限責任公司 | BMW US CAPITAL LLC       | 2030/4/9                | 6.92              | 4.15                | USD              | A2/A/-  | 10,000                             | 2030/1/9 @ 100                              | N    |
| BB00   | 3M           | 3M COMPANY               | 2030/4/15               | 6.93              | 3.05                | USD              | A1/A*/A-  | 10,000                             | 2030/1/15 @ 100                             | N    |
| BA58   | 好市多公司        | COSTCO WHOLESALE CORP    | 2030/4/20               | 6.95              | 1.6                 | USD              | Aa3/A+/A-   | 10,000                             | 2030/1/20 @ 100                             | N    |

 滙豐銀行特定金錢信託資金投資外國債券產品目錄

資料更新日期:2023年05月05日

本目錄依客戶要求而提供，且僅供參考，本行非依此目錄為推介行為，也不代表您的風險屬性可申購所有商品，各債券內容及實際發行條件請務必詳閱各別債券之產品說明書，欲索取者請洽各分行理財專員。

除了此目錄列出的債券之外，本行架上亦有僅限專業投資人申購之債券，或可依照專業投資人需求提供次順位、永續債券

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|------------|--------------|--------------------------|-------------------------|-------------------|---------------------|------------------|---|------------------------------------|---|------|
| BA63       | 福斯集團(美國)金融   | VOLKSWAGEN GROUP AMERICA | 2030/5/13               | 7.01              | 3.75                | USD              | A3/BBB+/-   | 200,000                            | -   | N    |
| BA94       | 摩根大通銀行       | JPMORGAN CHASE & CO      | 2030/6/14               | 7.10              | 4.565               | USD              | A1/A-/AA-   | 10,000                             | 2029/6/14 @ 100                             | N    |
| BA28       | 澳洲公債         | AUSTRALIAN GOVERNMENT    | 2030/12/21              | 7.62              | 1                   | AUD              | -/-/AAAu  | 10,000                             | -   | N    |
| B998       | 法國巴黎銀行       | BNP PARIBAS              | 2031/1/13               | 7.68              | 3.052               | USD              | Baa1/A-/A+  | 200,000                            | 2030/1/13 @ 100                             | N    |
| BA10       | 梅賽德斯-賓士金融    | MERCEDES-BENZ FIN NA     | 2031/1/18               | 7.70              | 8.5                 | USD              | A2/A-/A-  | 10,000                             | -   | N    |
| B935       | 高盛集團         | GOLDMAN SACHS GROUP INC  | 2031/2/12               | 7.76              | 3                   | EUR              | A2/BBB+/A   | 10,000                             | -   | N    |
| B429       | 美國國庫債券       | US TREASURY N/B          | 2031/2/15               | 7.78              | 5.375               | USD              | Aaa/-/AAAu  | 10,000                             | -   | N    |
| BA18       | 渣打集團         | STANDARD CHARTERED PLC   | 2031/4/1                | 7.90              | 4.644               | USD              | A3/BBB+/A   | 200,000                            | 2030/4/1 @ 100                              | N    |
| B871       | 滙豐控股         | HSBC HOLDINGS PLC        | 2031/8/18               | 8.28              | 2.357               | USD              | A3/A-/A+  | 200,000                            | 2030/8/18 @ 100                             | N    |
| BA59       | 好市多公司        | COSTCO WHOLESALE CORP    | 2032/4/20               | 8.95              | 1.75                | USD              | Aa3/A+/-  | 10,000                             | 2032/1/20 @ 100                             | N    |
| B972       | 台積電亞利桑那公司    | TSMC ARIZONA CORP        | 2032/4/22               | 8.96              | 4.25                | USD              | Aa3/AA-/  | 200,000                            | 2032/1/22 @ 100                             | N    |
| BB26       | 聯合健康集團公司     | UNITEDHEALTH GROUP INC   | 2032/5/15               | 9.02              | 4.2                 | USD              | A3/A+/A   | 10,000                             | 2032/2/15 @ 100                             | N    |
| BA40       | 美國國庫債券       | US TREASURY N/B          | 2032/5/15               | 9.02              | 2.875               | USD              | Aaa/-/AAAu  | 10,000                             | -   | N    |
| BA19       | 渣打集團         | STANDARD CHARTERED PLC   | 2032/6/29               | 9.14              | 2.678               | USD              | A3/BBB+/A   | 200,000                            | 2031/6/29 @ 100                             | N    |
| BA69       | 百事可樂         | PEPSICO INC              | 2032/7/18               | 9.19              | 3.9                 | USD              | A1/A+/-   | 10,000                             | 2032/4/18 @ 100                             | Y    |
| B975       | 台積電全球有限公司    | TSMC GLOBAL LTD          | 2032/7/22               | 9.20              | 4.625               | USD              | Aa3/AA-/  | 200,000                            | 2032/4/22 @ 100                             | N    |
| BA74       | 英特爾          | INTEL CORP               | 2032/8/5                | 9.24              | 4.15                | USD              | A2/A/A-   | 10,000                             | 2032/5/5 @ 100                              | Y    |
| BA25       | 蘋果公司         | APPLE INC                | 2032/8/8                | 9.25              | 3.35                | USD              | Aaa/AA+/-   | 10,000                             | 2032/5/8 @ 100                              | N    |
| B991       | Meta平台       | META PLATFORMS INC       | 2032/8/15               | 9.27              | 3.85                | USD              | A1/AA-/   | 10,000                             | 2032/5/15 @ 100                             | N    |
| BA41       | 美國國庫債券       | US TREASURY N/B          | 2032/8/15               | 9.27              | 2.75                | USD              | Aaa/-/  | 10,000                             | -   | N    |
| BA76       | 菲利浦莫里斯國際公司   | PHILIP MORRIS INTL INC   | 2032/11/17              | 9.53              | 5.75                | USD              | A2/A-/A   | 10,000                             | 2032/8/17 @ 100                             | N    |
| BA71       | 沃爾瑪公司        | WALMART INC              | 2032/9/9                | 9.34              | 4.15                | USD              | Aa2/AA/AA   | 10,000                             | 2032/6/9 @ 100                              | N    |
| BA03       | 花旗集團         | CITIGROUP INC            | 2033/1/25               | 9.72              | 3.057               | USD              | A3/BBB+/A   | 10,000                             | 2032/1/25 @ 100                             | N    |
| BB23       | 英特爾          | INTEL CORP               | 2033/2/10               | 9.76              | 5.2                 | USD              | A2/A/A-   | 10,000                             | 2032/11/10 @ 100                            | N    |
| BA04       | 花旗集團         | CITIGROUP INC            | 2033/3/17               | 9.86              | 3.785               | USD              | A3/BBB+/A   | 10,000                             | 2032/3/17 @ 100                             | N    |
| BA85       | 摩根大通銀行       | JPMORGAN CHASE & CO      | 2033/4/26               | 9.97              | 4.586               | USD              | A1/A-/AA-   | 10,000                             | 2032/4/26 @ 100                             | N    |
| BA73       | 高通公司         | QUALCOMM INC             | 2033/5/20               | 10.03             | 5.4                 | USD              | A2/A-/  | 10,000                             | 2033/2/20 @ 100                             | N    |
| BA05       | 花旗集團         | CITIGROUP INC            | 2033/5/24               | 10.04             | 4.91                | USD              | A3/BBB+/A   | 10,000                             | 2032/5/24 @ 100                             | N    |
| BA21       | 滙豐控股         | HSBC HOLDINGS PLC        | 2033/8/11               | 10.26             | 5.402               | USD              | A3/A-/A+  | 200,000                            | 2032/8/11 @ 100                             | N    |
| BA90       | 三菱UFJ金融集團公司  | MITSUBISHI UFJ FIN GRP   | 2033/9/13               | 10.35             | 5.472               | USD              | A1/A-/A-  | 200,000                            | 2032/9/13 @ 100                             | N    |
| BA16       | 麥格理集團        | MACQUARIE GROUP LTD      | 2033/11/9               | 10.51             | 5.491               | USD              | A3/BBB+/A   | 10,000                             | 2032/11/9 @ 100                             | N    |
| B977       | 澳洲公債         | AUSTRALIAN GOVERNMENT    | 2033/11/21              | 10.54             | 3                   | AUD              | -/-/AAAu  | 10,000                             | -   | N    |
| BB12       | 三菱UFJ金融集團公司  | MITSUBISHI UFJ FIN GRP   | 2034/2/22               | 10.79             | 5.441               | USD              | A1/A-/A-  | 200,000                            | 2033/2/22 @ 100                             | N    |
| BB02       | 滙豐控股         | HSBC HOLDINGS PLC        | 2034/3/9                | 10.83             | 6.254               | USD              | A3/A-/A+  | 200,000                            | 2033/3/9 @ 100                              | N    |
| BB10       | 瑞穗金融集團       | MIZUHO FINANCIAL GROUP   | 2034/5/27               | 11.05             | 5.754               | USD              | A1/A-/  | 200,000                            | 2033/5/27 @ 100                             | N    |
| B917       | 亞馬遜公司        | AMAZON.COM INC           | 2034/12/5               | 11.58             | 4.8                 | USD              | A1/AA/AA-   | 10,000                             | 2034/6/5 @ 100                              | N    |

## 匯豐銀行特定金錢信託資金投資外國債券產品目錄

資料更新日期:2023年05月05日

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|------------|--------------|--------------------------|-------------------------|-------------------|---------------------|------------------|---|------------------------------------|---|------|
| B763       | 高通           | QUALCOMM INC             | 2035/5/20               | 12.03             | 4.65                | USD              | A2/A/-  | 10,000                             | 2034/11/20 @ 100                            | N    |
| B430       | 美國國庫債券       | US TREASURY N/B          | 2036/2/15               | 12.77             | 4.5                 | USD              | Aaa/-/AAAu  | 10,000                             | -   | N    |
| B918       | 輝瑞大藥廠股份有限公司  | PFIZER INC               | 2036/12/15              | 13.60             | 4                   | USD              | A1/A+/Au  | 10,000                             | -   | N    |
| B700       | 微軟           | MICROSOFT CORP           | 2037/2/6                | 13.75             | 4.1                 | USD              | Aaa/AAA/NA  | 10,000                             | 2036/8/6 @ 100                              | N    |
| BA49       | 惠氏公司         | WYETH LLC                | 2037/4/1                | 13.90             | 5.95                | USD              | A1/A+/Au  | 10,000                             | -   | N    |
| B431       | 美國國庫債券       | US TREASURY N/B          | 2038/5/15               | 15.02             | 4.5                 | USD              | Aaa/-/AAAu  | 10,000                             | -   | N    |
| BA50       | 菲利浦莫里斯國際公司   | PHILIP MORRIS INTL INC   | 2038/5/16               | 15.02             | 6.375               | USD              | A2/A-/A   | 10,000                             | -   | N    |
| B911       | 高特利集團        | ALTRIA GROUP INC         | 2039/2/14               | 15.77             | 5.8                 | USD              | A3/BBB/BBB  | 10,000                             | 2038/8/14 @ 100                             | N    |
| B431       | 美國國庫債券       | US TREASURY N/B          | 2038/5/15               | 15.02             | 4.5                 | USD              | Aaa/-/AAAu  | 10,000                             | -   | N    |
| B911       | 高特利集團        | ALTRIA GROUP INC         | 2039/2/14               | 15.77             | 5.8                 | USD              | A3/BBB/BBB  | 10,000                             | 2038/8/14 @ 100                             | N    |
| BA29       | 澳洲公債         | AUSTRALIAN GOVERNMENT    | 2039/6/21               | 16.12             | 3.25                | AUD              | Aaa/-/AAAu  | 10,000                             | -   | N    |
| BA42       | 美國國庫債券       | US TREASURY N/B          | 2040/2/15               | 16.77             | 4.625               | USD              | Aaa/-/AAAu  | 10,000                             | -   | N    |
| B863       | 華特迪士尼        | WALT DISNEY COMPANY/THE  | 2040/3/23               | 16.87             | 4.625               | USD              | A2/BBB+/A-  | 10,000                             | 2039/9/23 @ 100                             | N    |
| B873       | 富國銀行         | WELLS FARGO & COMPANY    | 2041/4/30               | 17.98             | 3.068               | USD              | A1/BBB+/A+  | 10,000                             | 2040/4/30 @ 100                             | N    |
| BA31       | 紐西蘭公債        | NEW ZEALAND GOVERNMENT   | 2041/5/15               | 18.02             | 1.75                | NZD              | Aaa/AAA/AA+   | 10,000                             | -   | N    |
| BA30       | 澳洲公債         | AUSTRALIAN GOVERNMENT    | 2041/5/21               | 18.03             | 2.75                | AUD              | -/-/AAAu  | 10,000                             | -   | N    |
| B921       | 台積電亞利桑那公司    | TSMC ARIZONA CORP        | 2041/10/25              | 18.46             | 3.125               | USD              | Aa3/AA-/A-  | 200,000                            | 2041/4/25 @ 100                             | N    |
| BB17       | 韓國天然氣        | KOREA GAS CORP           | 2042/1/20               | 18.70             | 6.25                | USD              | Aa2/AA/AA-  | 200,000                            | -   | N    |
| BA95       | 美國銀行         | BANK OF AMERICA CORP     | 2042/2/7                | 18.75             | 5.875               | USD              | A1/A-/AA-   | 10,000                             | -   | N    |
| B895       | 摩根大通銀行       | JPMORGAN CHASE & CO      | 2042/4/22               | 18.95             | 3.157               | USD              | A1/A-/AA-   | 10,000                             | 2041/4/22 @ 100                             | N    |
| BA06       | 花旗集團         | CITIGROUP INC            | 2042/11/3               | 19.49             | 2.904               | USD              | A3/BBB+/A   | 10,000                             | 2041/11/3 @ 100                             | N    |
| B962       | 蘋果公司         | APPLE INC                | 2043/5/4                | 19.99             | 3.85                | USD              | Aaa/AA+/-   | 10,000                             | -   | N    |
| BA86       | 美國銀行         | BANK OF AMERICA CORP     | 2044/1/21               | 20.70             | 5                   | USD              | A1/A-/AA-   | 10,000                             | -   | N    |
| BA08       | 高特利集團        | ALTRIA GROUP INC         | 2044/1/31               | 20.73             | 5.375               | USD              | A3/BBB/BBB  | 10,000                             | -   | N    |
| B625       | 摩根大通銀行       | JPMORGAN CHASE & CO      | 2044/2/1                | 20.73             | 4.85                | USD              | A1/A-/AA-   | 10,000                             | -   | N    |
| BB01       | 匯豐控股         | HSBC HOLDINGS PLC        | 2044/3/9                | 20.84             | 6.332               | USD              | A3/A-/A+  | 200,000                            | 2043/3/9 @ 100                              | N    |
| B737       | 蘋果公司         | APPLE INC                | 2044/5/6                | 20.99             | 4.45                | USD              | Aaa/AA+/-   | 10,000                             | -   | N    |
| B993       | 華特迪士尼企業18公司  | TWDC ENTERPRISES 18 CORP | 2044/6/1                | 21.07             | 4.125               | USD              | A2/BBB+/A-  | 10,000                             | -   | N    |
| B872       | 高盛集團         | GOLDMAN SACHS GROUP INC  | 2044/7/8                | 21.17             | 4.8                 | USD              | A2/BBB+/A   | 10,000                             | 2044/1/8 @ 100                              | N    |
| B738       | 蘋果公司         | APPLE INC                | 2045/2/9                | 21.76             | 3.45                | USD              | Aaa/AA+/-   | 10,000                             | -   | N    |
| B739       | 蘋果公司         | APPLE INC                | 2045/5/13               | 22.01             | 4.375               | USD              | Aaa/AA+/-   | 10,000                             | -   | N    |
| B741       | 高通           | QUALCOMM INC             | 2045/5/20               | 22.03             | 4.8                 | USD              | A2/A/-  | 10,000                             | 2044/11/20 @ 100                            | N    |
| BA07       | 英特爾          | INTEL CORP               | 2045/7/29               | 22.22             | 4.9                 | USD              | A2/A/A-   | 10,000                             | 2045/1/29 @ 100                             | N    |
| B693       | 威士卡          | VISA INC                 | 2045/12/14              | 22.60             | 4.3                 | USD              | Aa3/AA-/A-  | 10,000                             | 2045/6/14 @ 100                             | N    |
| B648       | 友邦保險         | AIA GROUP LTD            | 2046/3/16               | 22.85             | 4.5                 | USD              | A1/A+/-   | 200,000                            | 2045/9/16 @ 100                             | N    |
| B743       | 康卡斯特         | COMCAST CORP             | 2046/7/15               | 23.18             | 3.4                 | USD              | A3/A-/A-  | 10,000                             | 2046/1/15 @ 100                             | N    |

## 匯豐銀行特定金錢信託資金投資外國債券產品目錄

資料更新日期:2023年05月05日

本目錄依客戶要求而提供，且僅供參考，本行非依此目錄為推介行為，也不代表您的風險屬性可申購所有商品，

各債券內容及實際發行條件請務必詳閱各別債券之產品說明書，欲索取者請洽各分行理財專員。

除了此目錄列出的債券之外，本行架上亦有僅限專業投資人申購之債券，或可依照專業投資人需求提供次順位、永續債券

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| 代碼<br>Code | 債券發行人 Issuer |                          | 到期日<br>Maturity<br>Date | 剩餘<br>年期<br>Tenor | 票息<br>Coupon<br>(%) | 計價幣別<br>Currency | 產品信評:<br>(穆迪/標普/惠譽)<br>Credit Rating<br>(Moody/S&P/Fitch) | 最低交易面額<br>(計價幣別)<br>Min Order Size | 發行機構<br>提前贖回<br>(callable or make<br>whole) | ESG債 |
|------------|--------------|--------------------------|-------------------------|-------------------|---------------------|------------------|---|------------------------------------|---|------|
| B694       | 微軟           | MICROSOFT CORP           | 2046/8/8                | 23.25             | 3.7                 | USD              | Aaa/AAA/NA  | 10,000                             | 2046/2/8 @ 100                              | N    |
| B779       | 沙烏地阿拉伯政府     | SAUDI INTERNATIONAL BOND | 2046/10/26              | 23.46             | 4.5                 | USD              | A1/-/A+   | 200,000                            | -   | N    |
| BA61       | 嬌生公司         | JOHNSON & JOHNSON        | 2047/3/3                | 23.82             | 3.75                | USD              | Aaa/AAA/NA  | 10,000                             | 2046/9/3 @ 100                              | N    |
| B745       | 高通           | QUALCOMM INC             | 2047/5/20               | 24.03             | 4.3                 | USD              | A2/A/-  | 10,000                             | 2046/11/20 @ 100                            | N    |
| B887       | 亞馬遜公司        | AMAZON.COM INC           | 2047/8/22               | 24.29             | 4.05                | USD              | A1/AA/AA-   | 10,000                             | 2047/2/22 @ 100                             | N    |
| BA99       | 沙烏地阿拉伯政府     | SAUDI INTERNATIONAL BOND | 2047/10/4               | 24.40             | 4.625               | USD              | A1/-/A+   | 200,000                            | -   | N    |
| B877       | 花旗集團         | CITIGROUP INC            | 2048/7/23               | 25.21             | 4.65                | USD              | A3/BBB+/A   | 10,000                             | 2048/6/23 @ 100                             | N    |
| B892       | 中美能源         | MIDAMERICAN ENERGY CO    | 2048/8/1                | 25.23             | 3.65                | USD              | Aa2/A+/NA   | 10,000                             | 2048/2/1 @ 100                              | Y    |
| BA00       | 波克夏海瑟威金融公司   | BERKSHIRE HATHAWAY FIN   | 2048/8/15               | 25.27             | 4.2                 | USD              | Aa2/AA/A+u  | 10,000                             | 2048/2/15 @ 100                             | N    |
| BA46       | 3M           | 3M COMPANY               | 2048/9/14               | 25.35             | 4                   | USD              | A1/A *-/-   | 10,000                             | 2048/3/14 @ 100                             | N    |
| BA43       | 美國國庫債券       | US TREASURY N/B          | 2048/11/15              | 25.52             | 3.375               | USD              | Aaa/-/AAAu  | 10,000                             | -   | N    |
| B860       | 信諾集團         | CIGNA CORP               | 2048/12/15              | 25.60             | 4.9                 | USD              | Baa1/A-/BBB+  | 10,000                             | 2048/6/15 @ 100                             | N    |
| B965       | 波克夏海瑟威金融公司   | BERKSHIRE HATHAWAY FIN   | 2049/1/15               | 25.69             | 4.25                | USD              | Aa2/AA/A+u  | 10,000                             | 2048/7/15 @ 100                             | N    |
| B851       | 高特利集團        | ALTRIA GROUP INC         | 2049/2/14               | 25.77             | 5.95                | USD              | A3/BBB/BBB  | 10,000                             | 2048/8/14 @ 100                             | N    |
| B879       | 3M           | 3M COMPANY               | 2049/8/26               | 26.30             | 3.25                | USD              | A1/A *-/-   | 10,000                             | 2049/2/26 @ 100                             | N    |
| B894       | 華特迪士尼公司      | WALT DISNEY COMPANY/THE  | 2049/9/1                | 26.32             | 2.75                | USD              | A2/BBB+/A-  | 10,000                             | 2049/3/1 @ 100                              | N    |
| B853       | 蘋果公司         | APPLE INC                | 2049/9/11               | 26.34             | 2.95                | USD              | Aaa/AA+/-   | 10,000                             | 2049/3/11 @ 100                             | N    |
| B891       | 百事可樂         | PEPSICO INC              | 2049/10/15              | 26.44             | 2.875               | USD              | A1/A+/NA  | 10,000                             | 2049/4/15 @ 100                             | Y    |
| B963       | 美國銀行         | BANK OF AMERICA CORP     | 2050/3/15               | 26.85             | 4.33                | USD              | A1/A-/AA-   | 10,000                             | 2049/3/15 @ 100                             | N    |
| B898       | 沙烏地阿拉伯國家石油公司 | SAUDI ARABIAN OIL CO     | 2050/11/24              | 27.55             | 3.25                | USD              | A1/-/A+   | 200,000                            | 2050/5/24 @ 100                             | N    |
| B889       | 高特利集團        | ALTRIA GROUP INC         | 2051/2/4                | 27.74             | 3.7                 | USD              | A3/BBB/BBB  | 10,000                             | 2050/8/4 @ 100                              | N    |
| BA67       | 可口可樂         | COCA-COLA CO/THE         | 2051/3/5                | 27.82             | 3                   | USD              | A1/A+/Au  | 10,000                             | -   | N    |
| B893       | 騰訊控股         | TENCENT HOLDINGS LTD     | 2051/4/22               | 27.95             | 3.84                | USD              | A1/A+/A+  | 200,000                            | 2050/10/22 @ 100                            | N    |
| B910       | 國際商業機器       | IBM CORP                 | 2052/2/9                | 28.76             | 3.43                | USD              | A3/A/-  | 100,000                            | 2051/8/9 @ 100                              | N    |
| BB21       | 微軟公司         | MICROSOFT CORP           | 2052/3/17               | 28.86             | 2.921               | USD              | Aaa/AAA/NA  | 10,000                             | 2051/9/17 @ 100                             | N    |
| B973       | 台積電亞利桑那公司    | TSMC ARIZONA CORP        | 2052/4/22               | 28.96             | 4.5                 | USD              | Aa3/AA/-  | 200,000                            | 2051/10/22 @ 100                            | N    |
| BA70       | 百事可樂         | PEPSICO INC              | 2052/7/18               | 29.19             | 4.2                 | USD              | A1/A+/-   | 10,000                             | 2052/1/18 @ 100                             | N    |
| BA75       | 英特爾          | INTEL CORP               | 2052/8/5                | 29.24             | 4.9                 | USD              | A2/A/A-   | 10,000                             | 2052/2/5 @ 100                              | N    |
| BA26       | 蘋果公司         | APPLE INC                | 2052/8/8                | 29.25             | 3.95                | USD              | Aaa/AA+/-   | 10,000                             | 2052/2/8 @ 100                              | N    |
| B992       | Meta平台       | META PLATFORMS INC       | 2052/8/15               | 29.27             | 4.45                | USD              | A1/AA/-   | 10,000                             | 2052/2/15 @ 100                             | N    |
| BA72       | 沃爾瑪公司        | WALMART INC              | 2052/9/9                | 29.34             | 4.5                 | USD              | Aa2/AA/AA   | 10,000                             | 2052/3/9 @ 100                              | N    |
| BB06       | 國際商業機器       | IBM CORP                 | 2053/2/6                | 29.75             | 5.1                 | USD              | A3/A/-  | 100,000                            | 2052/8/6 @ 100                              | N    |
| BB25       | 聯合健康集團公司     | UNITEDHEALTH GROUP INC   | 2053/2/15               | 29.77             | 5.875               | USD              | A3/A+/A   | 10,000                             | 2052/8/15 @ 100                             | N    |

《注意事項》

● 以上說明僅供參考，並不構成與客戶進行交易要約之引誘，有關本產品之詳細內容、產品風險及相關權益，悉依本行與客戶簽訂之總約定書、產品說明書、交易確認書等相關約定為準。

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## 滙豐銀行特定金錢信託資金投資外國債券產品目錄

資料更新日期 :2023年05月05日

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|------------|--------------|-------------------------|-------------------|---------------------|------------------|---|------------------------------------|---|------|
|------------|--------------|-------------------------|-------------------|---------------------|------------------|---|------------------------------------|---|------|

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《Notice》

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● Bond investment is categorized as Non-Discretionary Trust Funds, not deposits, therefore are not secured by Central Deposit Insurance. The Bank (trustee bank) hereby disclaim any trust service management or the management performance. All associated investment risk, gains and losses in connection with the product shall be borne by the Investor.

● The bond price might be fluctuated. Any type of bond price may rise or fall, market value may fall to zero.

● The Investor shall evaluate his/her personal ability of risk appetite, investment experience, investment target, financial status and other relevant conditions (related legal, financial, tax and accounting issues and potential consequence) and make judgement independently (not rely on any advice from the Bank or its affiliates) related to the suitability to any investment products.

● The credit ratings of bond(s), issuer(s) and/or the guarantor(s) are one of the important evaluation metrics. Investors should be aware of the associated credit risk, which the mentioned parties might not be able to pay coupon nor to fulfill the commitment of principal repayment. The Investor might also loss partial or full the amount of investment capital.

● Investors shall evaluate his/her personal investment experience, investment target and risk appetite when he/she invests in bond products, whilst cautiously evaluate the suitability of bond credit rating.

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● ESG Bonds are offered based on HSBC Group reference to Bloomberg and whether the issuance criteria of the product is relevant to ESG.

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